



Next Trade is software for journaling and (soon) routing trades; it does not provide financial advice. Trading carries substantial risk.

Importing Your Trades

Bring your trade history into the Journal with a CSV file.

How import works today

Trade import is by CSV file: upload, preview, then confirm. Automatic broker Auto-Sync is coming soon; for now the CSV flow works today across the supported platforms.

Step 1 — Export a CSV from your platform

1. Open your broker or trading platform and export your trade or order history as a CSV.
2. Supported presets include Tradovate, NinjaTrader, Robinhood, Think or Swim, and MetaTrader 4/5.

Step 2 — Upload and preview

1. In the app go to Journal -> Import.
2. Pick your platform (or Generic CSV) and upload the file.
3. Review the preview of parsed trades. The Generic (CSV) option lets you map columns from almost any source.

Step 3 — Confirm

1. When the preview looks right, confirm the import.
2. Your trades are added to the Journal and your analytics update.

Supported platforms

Tradovate, NinjaTrader, Rithmic R Trader, TopstepX, Project X, Interactive Brokers, Charles Schwab, Think or Swim, Tastytrade, Robinhood, WeBull, TradeStation, E*TRADE, Fidelity, Questrade, Oanda, MetaTrader 4, MetaTrader 5, cTrader, TradingView, plus a Generic (CSV) mapper.