



Next Trade is software for journaling and (soon) routing trades; it does not provide financial advice. Trading carries substantial risk.

The Trade Detail Panel

Review, tag, rate, and annotate any single trade.

What it does

The Trade Detail panel opens any individual trade so you can review its numbers and add context — tags, a rating, and notes — building a searchable record of your decisions.

Step 1 — Open a trade

1. In the Journal, click a trade to open its Trade Detail panel.

Step 2 — Review the numbers

1. Check the entry, exit, quantity, R, and P&L for the trade.

Step 3 — Annotate

1. Add tags to group similar trades.
2. Rate the trade and write notes on what you saw and how you executed.
3. Your notes and tags feed richer Insights over time.